



# STRATEGIC PLANNING PACKAGE OPTIONS

## Package Options for Full Scope Strategic Planning Services

- Annual
  - Research - includes pre-planning, 4-5 interviews, Office of the President questionnaire completion and meeting preparation
  - One strategic planning session facilitated by a staff member of Impact (4 hours)
  - Plan creation – 3-year strategic plan with actionable goals and accountability metrics
  - Post session activity – includes presentation to Board of Directors and one round of edits to plan, if needed (2 hours)
  - Monthly Impact AMC internal staff strategy meetings (for full year after strategic planning session)
  - Semi-annual internal Impact AMC development meeting with Director of Operations and CEO to ensure strategic plan is on track
  
- Semi-Annual
  - Research - includes pre-planning, 4-5 interviews, Office of the President questionnaire completion and meeting preparation
  - One strategic planning session facilitated by a staff member of Impact (4 hours)
  - Plan creation – 3-year strategic plan with actionable goals and accountability metrics
  - Post session activity – includes presentation to Board of Directors and one round of edits to plan, if needed (2 hours)
  - One mid-year strategic planning session facilitated by a staff member of Impact (2 hours)
  - Monthly Impact AMC internal staff strategy meetings (for full year after strategic planning session)
  - Semi-annual internal Impact AMC development meeting with Director of Operations and CEO to ensure strategic plan is on track
  
- Quarterly
  - Research - includes pre-planning, 4-5 interviews, Office of the President questionnaire completion and meeting preparation
  - One strategic planning session facilitated by a staff member of Impact (4 hours)
  - Plan creation – 3-year strategic plan with actionable goals and accountability metrics
  - Post session activity – includes presentation to Board of Directors and one round of edits to plan, if needed (2 hours)
  - One mid-year strategic planning session facilitated by a staff member of Impact (2 hours)
  - Two quarterly check-in meetings facilitated by a staff member of Impact (1 hour each)
  - Monthly Impact AMC internal staff strategy meetings (for full year after strategic planning session)
  - Semi-annual internal Impact AMC development meeting with Director of Operations and CEO to ensure strategic plan is on track



## **Package Options – Facilitation Only**

- Annual
  - One strategic planning session facilitated by a staff member of Impact (length determined by Client, recommend no less than 4 hours)
- Semi-Annual
  - One strategic planning session facilitated by a staff member of Impact (length determined by Client, recommend no less than 4 hours)
  - One mid-year strategic planning session facilitated by a staff member of Impact (length determined by Client, recommend no less than 2 hours)
- Quarterly
  - One strategic planning session facilitated by a staff member of Impact (length determined by Client, recommend no less than 4 hours)
  - One mid-year strategic planning session facilitated by a staff member of Impact (length determined by Client, recommend no less than 2 hours)
  - Two quarterly check-in meetings facilitated by a staff member of Impact (length determined by Client, recommend no less than 1 hour)